

Advanced SmartList 2013

Build Notes

ENCORE BUSINESS SOLUTIONS

www.encorebusiness.com | [twitter.com/encorebusiness.com](https://twitter.com/encorebusiness) | encore@encorebusiness.com

Microsoft Partner

Gold Enterprise Resource Planning
Silver Customer Relationship Management
Silver Application Development



Copyright

Build Notes copyright © 2017 Encore Business Solutions, Inc. Printed in Canada. All rights reserved.

Your right to copy this documentation is limited by copyright law and the terms of the software license agreement. As the software licensee, you may make a reasonable number of copies or printouts for your own use. Making unauthorized copies, adaptations, compilations, or derivative works for commercial distribution is prohibited and constitutes a punishable violation of the law.

Trademarks

Microsoft, Microsoft Excel®, Microsoft Dynamics® GP and Microsoft Dynamics® GP, are either registered trademarks or trademarks of Microsoft Corporation or its affiliates in the United States and/or other countries. The names of actual companies and products mentioned herein may be trademarks or registered marks - in the United States and/or other countries - of their respective owners. The names of companies, products, people and/or data used in window illustrations and sample output are fictitious and are in no way intended to represent any real individual, company, product, or event, unless otherwise noted.

Warranty disclaimer

Encore Business Solutions Inc. disclaims any warranty regarding the sample code contained in this documentation, including the warranties of merchantability and fitness for a particular purpose.

Limitation of liability

The content of these build notes are furnished for informational use only, is subject to change without notice, and should not be construed as a commitment by Encore Business Solutions Inc. Encore Business Solutions Inc. assumes no responsibility or liability for any errors or inaccuracies that may appear in this Build notes. Neither Encore Business Solutions Inc. nor anyone else who has been involved in the creation, production, or delivery of this documentation shall be liable for any indirect, incidental, special, exemplary or consequential damages, including but not limited to any loss of anticipated profit or benefits, resulting from the use of this documentation or sample code.

License agreement

Use of this product is covered by a license agreement provided by Encore Business Solutions Inc. If you have any questions, please call our office at 204.989.4330 or toll free 888.898.4330 (North America only).

Publication Date

Mar, 2017

Table of Contents

Build 5.00.00.016 – Mar 20, 2017	4
Build 5.00.00.015 – Feb 24, 2016.....	4
Build 5.00.00.014 – July 08, 2015	4
Build 5.00.00.013 – May 29, 2015	4
Build 5.00.00.012(rebuild) – Feb 18, 2015.....	4
Build 5.00.00.012 – Feb 11, 2015.....	4
Build 5.00.00.011(rebuild) – Dec 29, 2014	5
Build 5.00.00.011(rebuild) – Dec 12, 2014	7
Build 5.00.00.011 – Dec 5, 2014	8
Build 5.00.00.010 - Oct 23, 2014.....	8
Build 5.00.00.009 - July 3, 2014	10
Build 5.00.00.008 - April 15, 2014.....	10
Build 5.00.00.007 - April 15, 2014.....	10
Build 5.00.00.006 – Feb 10, 2013.....	10
Build 5.00.00.005 – Oct 21, 2013.....	10
Build 5.00.00.004 – Oct 11, 2013.....	11
Build 5.00.00.003 - Sept 23, 2013	11
Build 5.00.00.002 - June 3, 2013	11
Build 5.00.00.001 - Jan 7, 2013	11
Additional Product Support Resources	12

Build 5.00.00.016 – Mar 20, 2017

Enhancements

1. Improved Microsoft Office Interop Excel.

Microsoft Office Interop Excel DLL updated to the latest available version 15.0.4569.1506 for improved compatibility with Office 2013 and higher.

Build 5.00.00.015 – Feb 24, 2016

Resolved Issues

1. Resolved issues with exporting without Currency Symbol

Issue noticed when exporting to excel without Currency Symbol not removing the Currency Symbol when the symbol contained the letter C. This issue has since been resolved.

Build 5.00.00.014 – July 08, 2015

Resolved Issues

1. Resolved issues with Increase and Decrease Width under Favorites in SmartList.

Issues noticed with increase and decrease width resulting in Advanced SmartList failing to load SmartList object. Issue has since been resolved

Build 5.00.00.013 – May 29, 2015

Resolved Issues

1. Fixed issues with Exporting to Excel for Summing feature.

Issues noticed with Summing on Footer only in Advanced SmartList resulted in excel file generated without Sum. This issue was resolved.

Problem occurred with Summing on footer only while item was grouped resulted in a group count on the export file instead of sum on the export. This issue has been resolved.

Issue noticed on Currency columns in Advances SmartList being exported in Text format to Excel. Format corrected to numerical format.

Build 5.00.00.012(rebuild) – Feb 18, 2015

Resolved Issues

1. Fixed issues with Exporting without currency option.

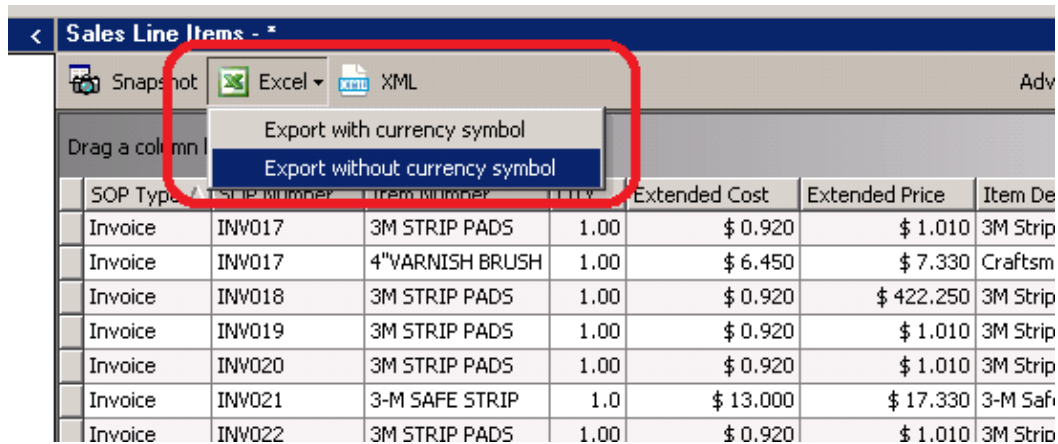
Original release for exporting without currency option was exporting to 2 decimal places. This has been resolved so it will export currency to the correct number of decimal places displayed in the SmartList.

Build 5.00.00.012 – Feb 11, 2015

Enhancements

1. Enhancement Option to exclude Currency on Export.

This is a new option available when selecting the Excel link to export. Users can now choose to export the SmartList without the currency symbol or with the currency symbol. Selecting with Currency symbol will include the currency Symbol that is shown in SmartList. Selecting Without the excel file will not include the Currency Symbol.

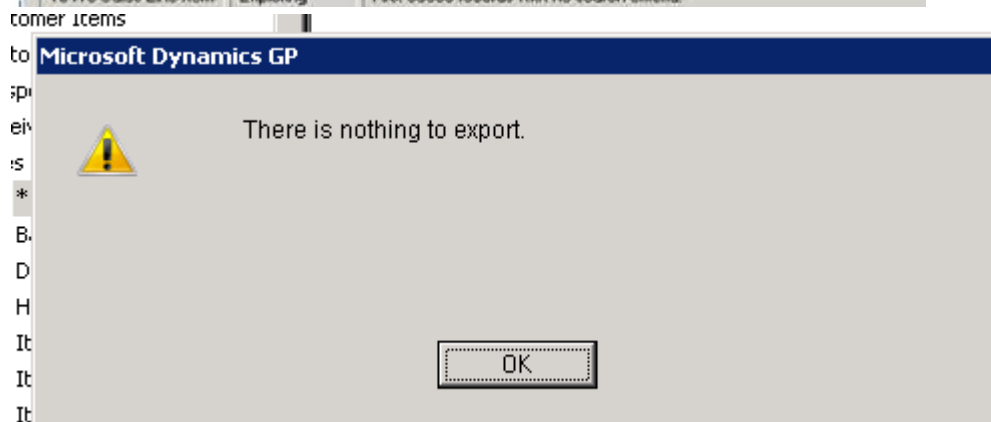
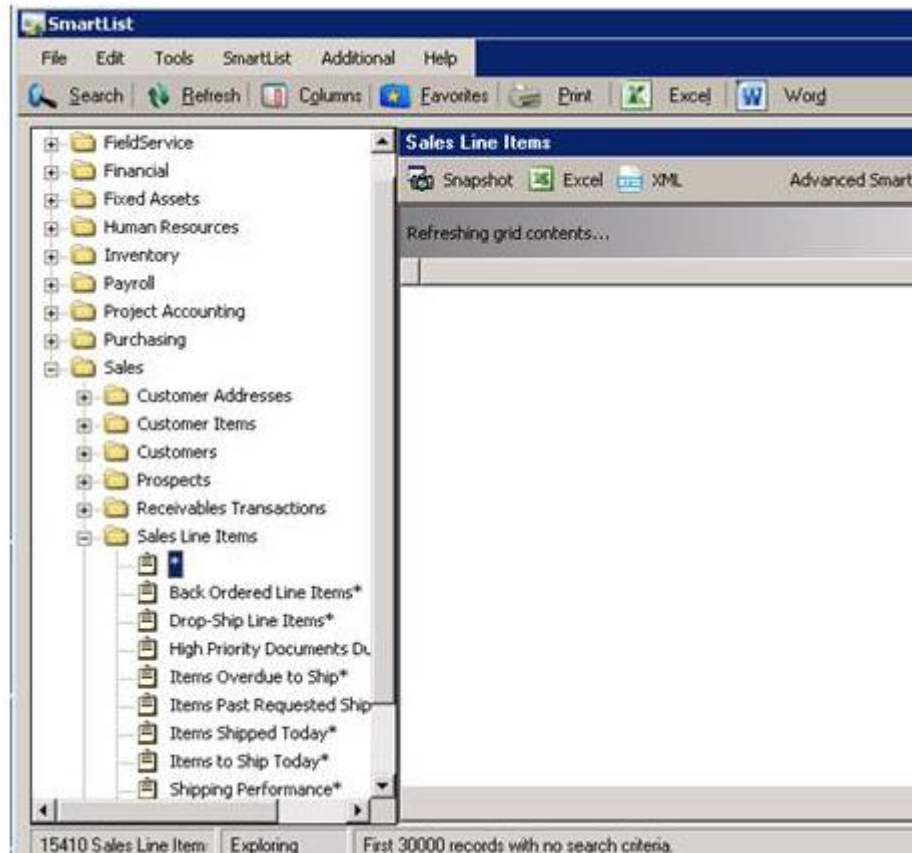


Build 5.00.00.011(rebuild) – Dec 29, 2014

Enhancements

1. Enhancement Redesign of loading data.

Removed Loading Data please wait message and replaced it with new message imbedded in the Grid display for Advanced Smartlist. While Smartlist is being loaded message will appear in grid indicating "Refreshing Grid Contents..." Should user attempt to export while grid is being loaded they will receive a pop up message indicating there is nothing to Export. Users can also now interrupt loading of SmartList by accessing the search window and exits the search window without issues.



2. **Enhancement compatibility with Service Pack R2 Ribbons.**

The Advanced SmartList options will now appear accordingly when using the windows command display's Action Pane and Action Pane Strip.

Action Pane windows Command Display

SmartList - GPDAT (sa) - GPDAT (sa)

New Modify Search Refresh Columns Favorites Print Excel Word Stop Go To SmartList Additional File Tools Help Debug

Actions Options Additional File Tools Help Debug

Contract Line - *

Snapshot Excel XML Advanced SmartList

Drag a column header here to group by that column

Contract Number	Line Item Status	Item Number	Item Description	Quantity	U of M	Billing Frequency
CTR000000000001	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000002	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000002	Active	4"VARNISH BRUSH	Craftsman Brush 4" Varnish		1.55 Each	Monthly
CTR000000000002	Active	NEWINVENTORY	NEWINVENTORY	1.5253	Each	Monthly
CTR000000000003	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000004	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000005	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000006	Active	3-M SAFE STRIP	3-M Safe Stripper		1.0 Each	Monthly
CTR000000000007	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000008	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000009	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000010	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000011	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000012	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000012	Active	3M STRIP FRAME	3M Stripping Pad Frame		1.00 Each	Monthly
CTR000000000013	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000014	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000015	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000016	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000017	Active	PAINT ROLLER	PAINT ROLLER-Test		1.00 Each	User-Defined
CTR000000000017	Active	PAINT ROLLER	PAINT ROLLER-Test		1.00 Each	User-Defined
CTR000000000018	Active	3" PAINT BRUSH	Craftsman Brush 3" Paint		1.00 Each	Monthly

Action Pane Strip windows Command Display

SmartList - GPDAT (sa) - GPDAT (sa)

New Modify Search Refresh Columns Favorites Print Excel Word Stop Go To Smart

Contract Line - *

Snapshot Excel XML Advanced SmartList

Drag a column header here to group by that column

Contract Number	Line Item Status	Item Number	Item Description	Quantity	U of M	Billing Frequency
CTR000000000001	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000002	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000002	Active	4"VARNISH BRUSH	Craftsman Brush 4" Varnish		1.55 Each	Monthly
CTR000000000002	Active	NEWINVENTORY	NEWINVENTORY	1.5253	Each	Monthly
CTR000000000003	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000004	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000005	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000006	Active	3-M SAFE STRIP	3-M Safe Stripper		1.0 Each	Monthly
CTR000000000007	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly
CTR000000000008	Active	3M STRIP PADS	3M Stripping Pads		1.00 Each	Monthly

Resolved Issues

1. **Fixed issues with links on Encore product registration page.**
Links will now direct user to appropriate website.

Build 5.00.00.011(rebuild) – Dec 12, 2014

Resolved Issues

1. **Fixed issues with Loading Data Please wait message.**
This message will appear automatically if the user cancelled or closed the Search window.
By selecting close or cancel was causing the grid refreshing. This error will no longer occur.

Build 5.00.00.011 – Dec 5, 2014

Resolved Issues

1. Fixed issues with Loading Data Please wait message.

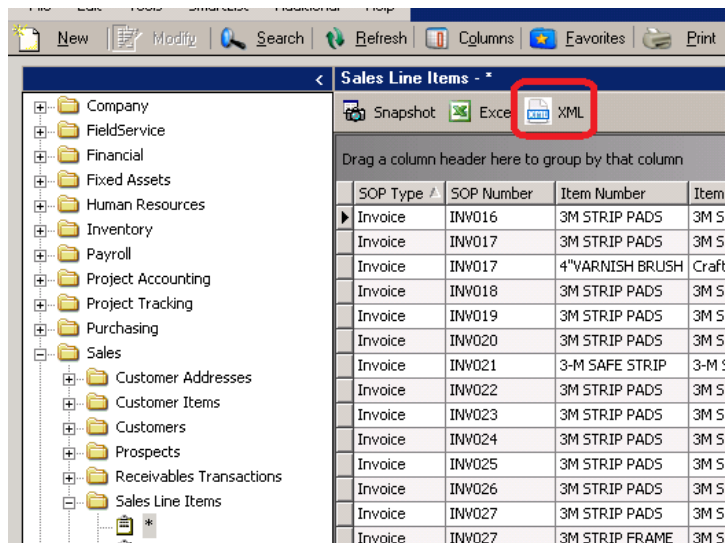
Initially this message will appear automatically if the user interrupted the loading at record count 0 when double-clicking on the SmartList to access the search window. This error will no longer occur.

Build 5.00.00.010 - Oct 23, 2014

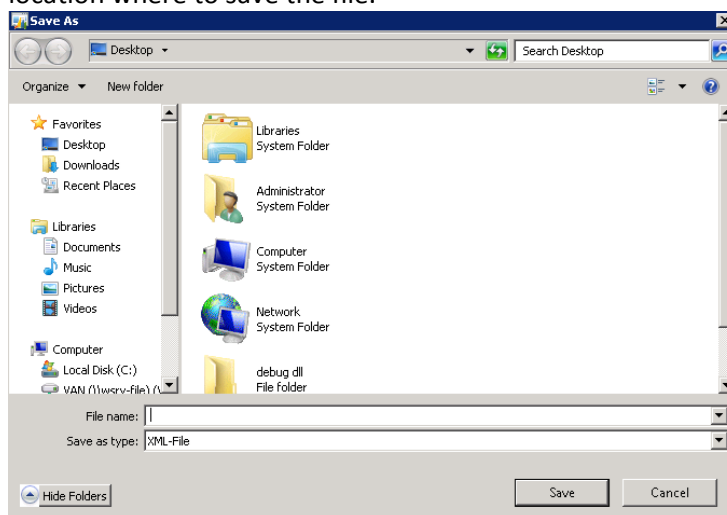
Enhancements

1. Enhancement XML Export option

Users will now have the ability to export their SmartList directly to an XML file from the SmartList window. This is done through a new XML button that the user will select.



Once the button is selected a new window will appear to insert the file name and set the location where to save the file.



Example of XML export file


```
<?xml version="1.0"?>
<DocumentElement>
  <AdvanceSmartList>
    <SOP_x0020_Type>Back Order</SOP_x0020_Type>
    <SOP_x0020_Number>BK01005</SOP_x0020_Number>
    <Item_x0020_Number>ACCS-HDS-1EAR</Item_x0020_Number>
    <Item_x0020_Description>Headset-Single Ear</Item_x0020_Description>
    <QTY>3</QTY>
    <QTYF2CF3CC-53C4-4806-B78F-76D55DC283>3</QTYF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Extended_x0020_Cost>115.77</Extended_x0020_Cost>
    <Extended_x0020_CostF2CF3CC-53C4-4806-B78F-76D55DC283>$115.77</Extended_x0020_CostF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Extended_x0020_Price>239.85</Extended_x0020_Price>
    <Extended_x0020_PriceF2CF3CC-53C4-4806-B78F-76D55DC283>$239.85</Extended_x0020_PriceF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Unit_x0020_Cost>38.59</Unit_x0020_Cost>
    <Unit_x0020_CostF2CF3CC-53C4-4806-B78F-76D55DC283>$38.59</Unit_x0020_CostF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Unit_x0020_Price>79.95</Unit_x0020_Price>
    <Unit_x0020_PriceF2CF3CC-53C4-4806-B78F-76D55DC283>$79.95</Unit_x0020_PriceF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Customer_x0020_Number>BREAKTHR0001</Customer_x0020_Number>
  </AdvanceSmartList>
  <AdvanceSmartList>
    <SOP_x0020_Type>Back Order</SOP_x0020_Type>
    <SOP_x0020_Number>BK01006</SOP_x0020_Number>
    <Item_x0020_Number>ANSW-PAN-1450</Item_x0020_Number>
    <Item_x0020_Description>Panache KX-T1450 answer</Item_x0020_Description>
    <QTY>3</QTY>
    <QTYF2CF3CC-53C4-4806-B78F-76D55DC283>3</QTYF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Extended_x0020_Cost>150.75</Extended_x0020_Cost>
    <Extended_x0020_CostF2CF3CC-53C4-4806-B78F-76D55DC283>$150.75</Extended_x0020_CostF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Extended_x0020_Price>329.85</Extended_x0020_Price>
    <Extended_x0020_PriceF2CF3CC-53C4-4806-B78F-76D55DC283>$329.85</Extended_x0020_PriceF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Unit_x0020_Cost>50.25</Unit_x0020_Cost>
    <Unit_x0020_CostF2CF3CC-53C4-4806-B78F-76D55DC283>$50.25</Unit_x0020_CostF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Unit_x0020_Price>109.95</Unit_x0020_Price>
    <Unit_x0020_PriceF2CF3CC-53C4-4806-B78F-76D55DC283>$109.95</Unit_x0020_PriceF2CF3CC-53C4-4806-B78F-76D55DC283>
    <Customer_x0020_Number>ADAMPARK0001</Customer_x0020_Number>
  </AdvanceSmartList>
</DocumentElement>
```

Resolved Issues

1. Fixed issues with Group count resetting on initial selection.

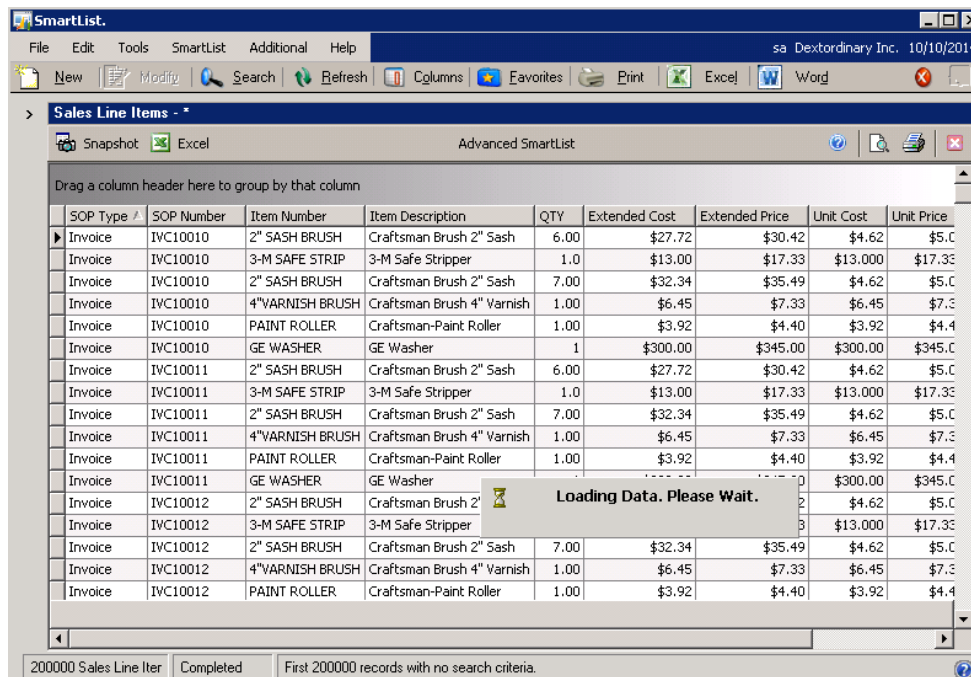
Group count will no longer reset on initial selection

2. Resolved issue of Quantity count exporting incorrectly.

Transactions rows with Quantity exceeding 999 will now export to excel with appropriate count.

3. Fixed issue of GP crashing when exporting to Excel

Issue the result when attempting to Export to Excel for a large volume of transaction rows exceeding 164,000 rows. Issue the result of timing as list did not complete generating in ASL when user selects the export to Excel. Update to resolve issue consists of pop up indicator informing user that data is being loaded.



SOP Type	SOP Number	Item Number	Item Description	QTY	Extended Cost	Extended Price	Unit Cost	Unit Price
Invoice	IVC10010	2" SASH BRUSH	Craftsman Brush 2" Sash	6.00	\$27.72	\$30.42	\$4.62	\$5.07
Invoice	IVC10010	3-M SAFE STRIP	3-M Safe Stripper	1.0	\$13.00	\$17.33	\$13.000	\$17.33
Invoice	IVC10010	2" SASH BRUSH	Craftsman Brush 2" Sash	7.00	\$32.34	\$35.49	\$4.62	\$5.07
Invoice	IVC10010	4"VARNISH BRUSH	Craftsman Brush 4" Varnish	1.00	\$6.45	\$7.33	\$6.45	\$7.33
Invoice	IVC10010	PAINT ROLLER	Craftsman-Paint Roller	1.00	\$3.92	\$4.40	\$3.92	\$4.40
Invoice	IVC10010	GE WASHER	GE Washer	1	\$300.00	\$345.00	\$300.00	\$345.00
Invoice	IVC10011	2" SASH BRUSH	Craftsman Brush 2" Sash	6.00	\$27.72	\$30.42	\$4.62	\$5.07
Invoice	IVC10011	3-M SAFE STRIP	3-M Safe Stripper	1.0	\$13.00	\$17.33	\$13.000	\$17.33
Invoice	IVC10011	2" SASH BRUSH	Craftsman Brush 2" Sash	7.00	\$32.34	\$35.49	\$4.62	\$5.07
Invoice	IVC10011	4"VARNISH BRUSH	Craftsman Brush 4" Varnish	1.00	\$6.45	\$7.33	\$6.45	\$7.33
Invoice	IVC10011	PAINT ROLLER	Craftsman-Paint Roller	1.00	\$3.92	\$4.40	\$3.92	\$4.40
Invoice	IVC10011	GE WASHER	GE Washer	1	\$300.00	\$345.00	\$300.00	\$345.00
Invoice	IVC10012	2" SASH BRUSH	Craftsman Brush 2" Sash	7.00	\$32.34	\$35.49	\$4.62	\$5.07
Invoice	IVC10012	3-M SAFE STRIP	3-M Safe Stripper	1.0	\$13.00	\$17.33	\$13.000	\$17.33
Invoice	IVC10012	2" SASH BRUSH	Craftsman Brush 2" Sash	7.00	\$32.34	\$35.49	\$4.62	\$5.07
Invoice	IVC10012	4"VARNISH BRUSH	Craftsman Brush 4" Varnish	1.00	\$6.45	\$7.33	\$6.45	\$7.33
Invoice	IVC10012	PAINT ROLLER	Craftsman-Paint Roller	1.00	\$3.92	\$4.40	\$3.92	\$4.40

Build 5.00.00.009 - July 3, 2014

Enhancements

1. Blank Date enhancement.

Updated Advanced Smartlist so should there no longer be a date entered it will now appear as blank instead of 01/01/1900

Amount	Actual Ship Date	Back Order Date	Created Date
\$73,947.65		5/10/2014	1/1/1980
\$962.47		5/8/2015	6/15/2015
\$256.64		4/21/2017	5/9/2017
\$352.95		4/21/2017	5/9/2017
\$358.25	4/12/2017		3/2/2014
\$522.60	4/12/2017		3/2/2014
\$191.00	4/12/2017		3/2/2014
\$49.85	4/12/2017		3/2/2014
\$24.95	4/12/2017		3/2/2014
\$89.55	4/12/2017		3/2/2014
\$5,828.55	4/12/2017		3/2/2014
\$759.65	4/12/2017		3/2/2014
\$192.45	4/12/2017		3/2/2014

Resolved Issues

1. Resolved issue with Summing feature in footer failing to calculate properly.
2. Resolved issue with Discount Percent column on sales tables showing 0.00% on exported to excel sheet.

Build 5.00.00.008 - April 15, 2014

Resolved Issues

1. Resolved issue of favorite failing to be saved when removing columns.

Build 5.00.00.007 - April 15, 2014

Resolved Issues

1. Resolved issue with Build number failing to appear on Encore product maintenance window.
2. Resolved issue of exception in GP12 environment

Build 5.00.00.006 – Feb 10, 2013

Resolved Issues

1. Fixed the issue of Grid not showing records in GP12_SP2 environment.

Build 5.00.00.005 – Oct 21, 2013

Resolved Issues

1. Fixed the issue with Date Format on excel Export.

Build 5.00.00.004 – Oct 11, 2013

Resolved Issues

1. Resolved problem with installer to include EPM correctly.

Build 5.00.00.003 - Sept 23, 2013

Resolved Issues

1. Addressed the GP crash issue when adding summary and count to an empty grid.
2. Fixed the issue of summary options enabled for all column types.
3. Fixed the issue of Office dll problem.

Build 5.00.00.002 - June 3, 2013

Enhancements

1. **Updated User manual and online help files are included.**

Resolved Issues

1. Addressed the formatting issue for any currency columns when sent to Excel.

Build 5.00.00.001 - Jan 7, 2013

Enhancements

1. ASL build created for GP2013

Additional Product Support Resources

Access the latest Product Builds: <http://www.encorebusiness.com/downloads/>

Request registration keys: regkeys@encorebusiness.com

Visit our Advanced SmartList product page [here](#) on our website to access:

- User Manuals, click on the Manuals tab
- Product demos, click on the Demo tab

Product Support:

Email: Support@encorebusiness.com

Phone: 1.888.898.4330

Online submission form: <http://www.encorebusiness.com/support/encore-apps/>

Support Request Tip:

To assist in expediting the review of any issues please ensure that the following information is provided with a support request:

- What product is the support inquiry for?
- What Version of GP is used?
- What is the build number installed for the product?
 - (This can be found by logging into GP as SA and going to Microsoft Dynamics GP > Tools > support > system > Encore product registration Once there locate the product from the list and zoom into the build to the location where you enter the registration keys. Once there select the About link. This will open a new window listing the Build number.)